CLIENT'S COPY



Headquarters
280 Trumbull St
24th Floor
Hartford, CT 06103
Tel: 860.522.3111

www.WAdvising.com

One Hamden Center 2319 Whitney Ave, Suite 2A Hamden, CT 06518 Tel: 203.397.2525

14 Bobala Road #3 Holyoke, MA 01040 Tel: 413.536.3970

November 9, 2021

Advancing Connecticut Together, Inc. 110 BARTHOLOMEW AVENUE No. 3050 HARTFORD, CT 06106

DEAR John:

Enclosed is the organization's 2020 Exempt Organization return.

Specific filing instructions are as follows.

FORM 990 RETURN:

This return has qualified for electronic filing. After you have reviewed the return for completeness and accuracy, please sign, date and return Form 8879-EO to our office. We will transmit the return electronically to the IRS and no further action is required. Return Form 8879-EO to us by November 15, 2021.

A copy of the return is enclosed for your files. We suggest that you retain this copy indefinitely.

Sincerely,

Lisa M. Wills

# TAX RETURN FILING INSTRUCTIONS

**FORM 990** 

## FOR THE YEAR ENDING

December 31, 2020

Advancing Connecticut Together, Inc. 110 BARTHOLOMEW AVENUE No. 3050 HARTFORD, CT 06106

## Prepared By:

**Prepared For:** 

Whittlesey PC 280 Trumbull St. 24th Fl. Hartford, CT 06103 860-522-3111

## Amount Due or Refund:

Not applicable

## Make Check Payable To:

Not applicable

## Mail Tax Return and Check (if applicable) To:

Not applicable

## Return Must be Mailed On or Before:

Not applicable

## **Special Instructions:**

This return has qualified for electronic filing. After you have reviewed the return for completeness and accuracy, please sign, date and return Form 8879-EO to our office. We will transmit the return electronically to the IRS and no further action is required. Return Form 8879-EO to us by November 15, 2021

Form 8879-EO

# IRS e-file Signature Authorization for an Exempt Organization

For calendar year 2020, or fiscal year beginning , 2020, and ending , 20	For calendar year 2020, or fiscal year beginning	, 2020, and ending	, 20
--	--	--------------------	------

OMB No. 1545-0047

Department of the Treasury

Do not send to the IRS. Keep for your records.

► Go to www.irs.gov/Form8879EO for the latest information. Internal Revenue Service Name of exempt organization or person subject to tax Taxpayer identification number \*\*-\*\*\*4883 ADVANCING CONNECTICUT TOGETHER, INC. Name and title of officer or person subject to tax JOHN P. MERZ EXECUTIVE DIRECTOR Type of Return and Return Information (Whole Dollars Only) Part I Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, or 7a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, or 7b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. 1a Form 990 check here ►X b Total revenue, if any (Form 990, Part VIII, column (A), line 12) \_\_\_\_\_ 1b \_\_\_\_ 8,604,892. b Total revenue, if any (Form 990-EZ, line 9) 2b 2a Form 990-EZ check here **b** Total tax (Form 1120-POL, line 22) 3b 3a Form 1120-POL check here b Tax based on investment income (Form 990-PF, Part VI, line 5) 4b 4a Form 990-PF check here b Balance due (Form 8868, line 3c) 5b 5a Form 8868 check here 6a Form 990-T check here **b Total tax** (Form 990-T, Part III, line 4) 6b **b Total tax** (Form 4720, Part III, line 1) ... 7a Form 4720 check here Declaration and Signature Authorization of Officer or Person Subject to Tax Under penalties of perjury, I declare that X I am an officer of the above organization or I am a person subject to tax with respect to and that I have examined a copy (name of organization) , (EIN) of the 2020 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal. PIN: check one box only X lauthorize WHITTLESEY PC to enter my PIN ERO firm name as my signature on the tax year 2020 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer or person subject to tax with respect to the organization, I will enter my PIN as my signature on the tax year 2020 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. gnature of officer or person subject to tax Certification and Authentication **ERO's EFIN/PIN.** Enter your six-digit electronic filing identification 06298812345 number (EFIN) followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature on the 2020 electronically filed return indicated above. I confirm

> **ERO Must Retain This Form - See Instructions** Do Not Submit This Form to the IRS Unless Requested To Do So

that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized

LHA For Paperwork Reduction Act Notice, see instructions.

Form **8879-EO** (2020)

ERO's signature

IRS e-file Providers for Business Returns.

# Form **8868**

(Rev. January 2020)

# Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Electronic filing (e-fil - To car el - Sically fil For 1888 8 p re u se 6-mor en to attention of the strength of the forms listed below with the electronic property of the file of the strength of the streng

Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-prc\_de\_ve\_file\_pr-ch\_vie\_au\_-rin\_-p\_efits.

Automatic 6-Month Extension of Taxal. Submitterightal (ne copies need to the

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or	Name of exempt organization or other filer, see instruc		Taxpayer identification number (TIN					
print	ADVANCING CONNECTICUT TOGET	HER,	INC.		**-***488	3		
File by the due date f filing your return. See	Number, street, and room or suite no. If a P.O. box, se	e instruct	ions.					
instruction	S. City, town or post office, state, and ZIP code. For a fo HARTFORD, CT 06106							
Enter th	e Return Code for the return that this application is for (file	a separat	te application for each return)			0 1		
Applica	ition	Return	Application			Return		
ls For		Code	Is For			Code		
Form 99	90 or Form 990-EZ	01	Form 990-T (corporation)			07		
Form 99	90-BL	02	Form 1041-A			08		
Form 47	720 (individual)	03	Form 4720 (other than individual)			09		
Form 99	90-PF	04	Form 5227			10		
Form 99	90-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11		
Form 99	90-T (trust other than above)  JOHN MERZ	06	Form 8870 12					
• If the box • If this box • I	conduction No.   860-247-2437  e organization does not have an office or place of business is for a Group Return, enter the organization's four digit of the group, check this box  request an automatic annut exposion of the group of the organization came above the organization came above the extension is at the data of the tax year beginning  the tax year entered in line 1 is for less thin 2 months, if the change in accounting period	and atta	mption Number (GEN) Inch a list with the names and TINs of the second s	f this is for all membe	r the whole group, cors the extension is	for.		
	this application is for Forms 990-BL, 990-PF, 990-T, 4720, ny nonrefundable credits. See instructions.	or 6069, e	enter the tentative tax, less	3a	\$	0.		
	this application is for Forms 990-PF, 990-T, 4720, or 6069, stimated tax payments made. Include any prior year overpage	•		3b	\$	0.		
	alance due. Subtract line 3b from line 3a. Include your pa	•	,					
	sing EFTPS (Electronic Federal Tax Payment System). See	•		3с	\$	0.		
Caution	n: If you are going to make an electronic funds withdrawal	(direct del	oit) with this Form 8868, see Form 84	I53-EO an	d Form 8879-EO for	payment		

023841 04-01-20

instructions.

LHA

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2020)

# $\mathsf{Form}\, 990$

Department of the Treasury Internal Revenue Service

**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

$\stackrel{\frown}{-}$	OI LI		ending	-									
<b>B</b> (	Check if pplicab	C Name of organization		D Employer	identific	ation number							
	Addr												
	Nam chan	ge Doing business as		**_**	* 488	33							
	Initia returi	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	E Telephone	number								
	Final returi	110 BADTHOLOMEN AVENUE	3050	(860)		-2437							
	termi ated	City or town, state or province, country, and ZIP or foreign postal code	•	G Gross receipts	\$	8,610,858.							
	Ameı returi	ded HARMEORD OM 06106		H(a) Is this a g	group ref	turn							
	Appli tion			for subor									
	pend			1		cluded? Yes No							
1.7	ax-ex	tempt status: X 501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1)	or 527			list. See instructions							
		ite: WWW.ACT-CT.ORG		H(c) Group ex	emption	number 🕨							
KF	orm c	f organization; X Corporation Trust Association Other	<b>L</b> Year	of formation: 19	985 м	State of legal domicile; $CT$							
	art I	Summary	'		•	•							
	1	Briefly describe the organization's mission or most significant activities: TO P:	ROVIDE	DIRECT	CARE	1,							
Activities & Governance		PREVENTION EDUCATION, HARM REDUCTION AND											
'n.	2	Check this box  if the organization discontinued its operations or dispose	sed of more	than 25% of its	net asse	ets.							
Ne.	3	Number of voting members of the governing body (Part VI, line 1a)			.   <b>3</b>	14							
Ğ	4	Number of independent voting members of the governing body (Part VI, line 1b)				14							
ي ن	5	Total number of individuals employed in calendar year 2020 (Part V, line 2a)				48							
iţie	6	Total number of volunteers (estimate if necessary)				20							
ċÈ	7 a	Total unrelated business revenue from Part VIII, column (C), line 12			7a	0.							
⋖	b	Net unrelated business taxable income from Form 990-T, Part I, line 11				0.							
				Prior Year		Current Year							
a)	8	Contributions and grants (Part VIII, line 1h)	Contributions and grants (Part VIII, line 1h) 6 , 438										
n E	9	Program service revenue (Part VIII, line 2g)			0.	0.							
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		7,8	327.	3,870.							
ď	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		78,5		41,219.							
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		6,524,4	51.	8,604,892.							
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)			0.	0.							
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.								
s	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		2,241,2	246.	1,968,558.							
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)			0.	0.							
be	b	Total fundraising expenses (Part IX, column (D), line 25)   58,5	66. 🗌										
ũ	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		4,191,0	21.	6,472,777.							
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		6,432,2	267.	8,441,335.							
	19	Revenue less expenses. Subtract line 18 from line 12		92,1	.84.	163,557.							
Net Assets or		·		ginning of Curren	t Year	End of Year							
sets	20	Total assets (Part X, line 16)		2,346,4	23.	2,473,011.							
ASS	21	Total liabilities (Part X, line 26)		901,4	184.	849,019.							
<u>Set</u>	22	Net assets or fund balances. Subtract line 21 from line 20		1,444,9	39.	1,623,992.							
Pa	art II	Signature Block											
Und	er pen	alties of perjury, I declare that I have examined this return, including accompanying schedules	s and statem	ents, and to the be	st of my	knowledge and belief, it is							
true	, corre	ct, and complete. Declaration of preparer (other than officer) is based on all information of wh	hich preparer	has any knowledo	je.								
Sig	n	Signature of officer		Date									
Her	е	JOHN P. MERZ, EXECUTIVE DIRECTOR											
		Type or print name and title		<u> </u>		- I							
		Print/Type preparer's name Preparer's signature		Date	Check if	PTIN							
Paid		LISA M. WILLS			self-employe								
-	arer	Firm's name WHITTLESEY PC		Firm's	EIN 🕨 🥇	**-***3326							
Use	Only	Firm's address ▶ 280 TRUMBULL ST 24TH FL											
		HARTFORD, CT 06103		Phone	no.860	0.522.3111							
May	the l	RS discuss this return with the preparer shown above? See instructions				X Yes No							

d	Other program services (Describe on S	ichedule O.)		
	(Expenses \$	including grants of \$	) (Revenue \$	)
e	Total program service expenses	7,931,372.		

## Part IV | Checklist of Required Schedules

			-
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private found	ation)?		
If "Yes," complete Schedule A		X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of	or in opposition to candidates for		
public office? If "Yes," complete Schedule C, Part I			<u> </u>
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or ha		l	
during the tax year? If "Yes," complete Schedule C, Part II	4	X	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives me			
similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,			<u> </u>
6 Did the organization maintain any donor advised funds or any similar funds or accounts for			
provide advice on the distribution or investment of amounts in such funds or accounts?			<u> </u>
7 Did the organization receive or hold a conservation easement, including easements to pre			
the environment, historic land areas, or historic structures? If "Yes," complete Schedule	·	_	<u> </u>
8 Did the organization maintain collections of works of art, historical treasures, or other sim	, ,		
Schedule D, Part III			<u> </u>
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account I	-		
amounts not listed in Part X; or provide credit counseling, debt management, credit repai	-	X	
If "Yes," complete Schedule D, Part IV		<u> </u>	_
10 Did the organization, directly or through a related organization, hold assets in donor-restri		x	
or in quasi endowments? If "Yes," complete Schedule D, Part V		<del>  ^</del>	
11 If the organization's answer to any of the following questions is "Yes," then complete Schas applicable.	nedule D, Parts VI, VIII, VIII, IX, or X		
<ul> <li>a Did the organization report an amount for land, buildings, and equipment in Part X, line 10</li> </ul>	02 14 111/2 - 11 1- 1- 0 - 1 1- 1- 0		
	· · · · · · · · · · · · · · · · · · ·	x	
<ul><li>Part VI</li><li>b Did the organization report an amount for investments - other securities in Part X, line 12,</li></ul>		1	
assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII		x	
c Did the organization report an amount for investments - program related in Part X, line 13		+	
assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII			x
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or mo			
Part X, line 16? If "Yes," complete Schedule D, Part IX	· ·		X
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," comp			х
f Did the organization's separate or consolidated financial statements for the tax year inclu			
the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes, " or	omplete Schedule D, Part X 11f		<u> </u>
12a Did the organization obtain separate, independent audited financial statements for the tax			
Schedule D, Parts XI and XII	12a		X
<b>b</b> Was the organization included in consolidated, independent audited financial statements	for the tax year?		
If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, F		X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Scheol	dule E13		X
14a Did the organization maintain an office, employees, or agents outside of the United State	s? 14a		X
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from gr	-		
investment, and program service activities outside the United States, or aggregate foreign			17
or more? If "Yes," complete Schedule F, Parts I and IV		<u> </u>	<u> </u>
Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or o			
foreign organization? If "Yes," complete Schedule F, Parts II and IV		$\vdash$	<u>X</u>
Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate of the foreign individuals 2 (5.1%).			x
or for foreign individuals? <i>If</i> "Yes," complete Schedule F, Parts <i>III</i> and <i>IV</i>			<u> </u>
·			x
column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I  18 Did the organization report more than \$15,000 total of fundraising event gross income an		<del>                                     </del>	<del>  '`</del>
1c and 8a? If "Yes," complete Schedule G, Part II		X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on		+	<u> </u>
complete Schedule G, Part III	′		x
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule		<u> </u>	X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements			$\overline{}$
21 Did the organization report more than \$5,000 of grants or other assistance to any domest			
domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts			Х

Pai	rt IV Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes, " complete			
	Schedule J	23		Х
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
Ь	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			$\overline{}$
20 u	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
h	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	23a		<del></del>
D	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	, , ,	OEL		x
00	Schedule L, Part I	25b		<u> </u>
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			7.7
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		<u> </u>
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions, for applicable filing thresholds, conditions, and exceptions):			igsquare
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		<u> </u>
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
C	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes, " complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes, " complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34	Х	
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
-	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		1
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	<del></del>		$\vdash$
	If "Yes," complete Schedule R, Part V, line 2	36		x
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	<del>                                     </del>		<del></del>
01	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		x
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?			<del></del>
30		38	х	
Pai	Note: All Form 990 filers are required to complete Schedule O rt V Statements Regarding Other IRS Filings and Tax Compliance	- 55	- 43	
	Check if Schodule O contains a response or note to any line in this Part V			
	Check if Scriedule O contains a response of note to any line in this Part v		Yes	No
1.0	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		162	
_		1		
b		1		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming	4-		$\vdash \vdash \vdash$
00000	(gambling) winnings to prize winners?	1c Form	990	(2020)
U32UU2	4 12-23-20			(CUCU)

Par	Statements Regarding Other IRS Filings and Tax Compliance (continued)				
		ſ		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,	4.0			
_	filed for the calendar year ending with or within the year covered by this return	48		37	$\square$
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b	Х	
_	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)				
	Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a		_X_
			3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,		4.		Х
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a		
D	If "Yes," enter the name of the foreign country  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBA)				
50		· 1	5a		X
оа b	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	T T	5b		X
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	r	5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization		- 50		
ou	any contributions that were not tax deductible as charitable contributions?		6a		х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts		- ou		
_	were not tax deductible?		6b		
7	Organizations that may receive deductible contributions under section 170(c).				
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided	to the payor?	7a		X
	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required				
	to file Form 8282?		7с		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year 7d				
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7е		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f		_X_
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as re-	quired?	7g		<u> </u>
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form	n 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the				لـــــــا
	sponsoring organization have excess business holdings at any time during the year?		8		
9	Sponsoring organizations maintaining donor advised funds.				igwdown
а	Did the sponsoring organization make any taxable distributions under section 4966?		9a		<u> </u>
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b		
10	Section 501(c)(7) organizations. Enter:				
a	Initiation fees and capital contributions included on Part VIII, line 12				
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities				
11	Section 501(c)(12) organizations. Enter:  Gross income from members or shareholders 11a				
	Gross income from members or shareholders  Gross income from other sources (Do not net amounts due or paid to other sources against				
	amounts due or received from them.)				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year				
13	Section 501(c)(29) qualified nonprofit health insurance issuers.				
а	Is the organization licensed to issue qualified health plans in more than one state?		13a		
	Note: See the instructions for additional information the organization must report on Schedule O.				
b	Enter the amount of reserves the organization is required to maintain by the states in which the				
	organization is licensed to issue qualified health plans				
С	Enter the amount of reserves on hand				
	Did the organization receive any payments for indoor tanning services during the tax year?		14a		X
b	• • • • • • • • • • • • • • • • • • • •		14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or				
	excess parachute payment(s) during the year?		15		_ <u>X</u> _
	If "Yes," see instructions and file Form 4720, Schedule N.				لــِـا
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?		16		X
	If "Yes," complete Form 4720, Schedule O.		Г-	000	(00.00)
			Form	<b>990</b>	(2020)

032005 12-23-20

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 14			
	If there are material differences in voting rights among members of the governing body, or if the governing	1		
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b 14			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other	1		
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		x
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Billion and the second	6		X
7a	Did the organization have members or stockholders;  Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or	<u> </u>		
/ a		7a		x
b	more members of the governing body?  Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or	/ a		
b	and the state of t	7b		x
0	persons other than the governing body?  Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:	7.5		
8		0.	Х	
a	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	Λ	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the	9		x
500	organization's mailing address? If "Yes." provide the names and addresses on Schedule O	9		Λ
360	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)		V	N <sub>2</sub>
100	Did the examination have level chapters, branches, or effiliates?	10a	Yes	No X
		IUa		
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,	10b		
110	and branches to ensure their operations are consistent with the organization's exempt purposes?  Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
11a		Па	- 21	
12a	Describe in Schedule O the process, if any, used by the organization to review this Form 990.	100	Х	
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	- 21	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe	40-	Х	
40	in Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14		
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		37	
a	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b	Х	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			77
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
<u> </u>	exempt status with respect to such arrangements?	16b		
	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed <b>CT</b>			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3):	only)	availa	ble
	for public inspection. Indicate how you made these available. Check all that apply.			
	X Own website X Another's website X Upon request    Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	tinano	cial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	JOHN MERZ - 860-247-2437 110 BARTHOLOMEW AVENUE SULTE 3050 HARTFORD CT 06106			

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

(A) Name and title	(B) Average hours per		not cl	Pos	more	than o		(D) Reportable compensation	<b>(E)</b> Reportable compensation	<b>(F)</b> Estimated amount of
	week (list any hours for related organizations below line)	stee or director	Institutional trustee				tee)	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
(1) JOHN P. MERZ	20.00			Х				125 021	0	12 202
EXECUTIVE DIRECTOR (2) ROBERT BLAKEY	20.00			_				135,931.	0.	13,303.
CHIEF FINANCIAL OFFICER	20.00			х				0.	96,923.	13,447
(3) SANDY WEICHER	1.00							•	30,323.	13,117
DIRECTOR		x						0.	0.	О.
(4) JOHN CANNON	1.00								<u> </u>	-
TREASURER	1.00	х		Х				0.	0.	0.
(5) ANDREW WALTER	1.00									
SECRETARY		Х		Х				0.	0.	0.
(6) KELLYANN DAY	1.00									
DIRECTOR		Х						0.	0.	0.
(7) AC DEMIDONT	1.00									
DIRECTOR		Х						0.	0.	0 .
(8) LORRIE WESOLY	1.00							_	_	
DIRECTOR		Х						0.	0.	0
(9) ANGEL RUIZ	1.00									
DIRECTOR	1 00	Х						0.	0.	0
(10) AMANDA TROTHIER	1.00	,,								
DIRECTOR	1 00	Х						0.	0.	0 .
(11) QUYEN TRUONG DIRECTOR	1.00	x						0.	0.	_
(12) EMILY WOOD	1.00	^						0.	0.	0
VICE CHAIR	1.00	x		х				0.	0.	0.
(13) CATHERINE BUTLER	1.00						$\vdash$	1		0.
DIRECTOR	1.00	х						0.	0.	0 .
(14) LILY LOPEZ	1.00						$\vdash$	†	•	<u> </u>
DIRECTOR		х						0.	0.	0.
(15) CYNTHIA MCKENNA	1.00	<u>-</u>						1		
DIRECTOR	1.00	x						0.	0.	0 .
(16) CESAR ALEMAN	1.00									
VICE CHAIR		х		х				0.	0.	ο.

Form 990 (2020)

(A) Name and title    Composition (concentrate)   Position (concentrate)   Position (compensation)   Compensation (from related)   Position (compensation)   Position (compensation)	Par	t VII Section A. Officers, Directors, Trust	tees, Key Emp	oloy	ees,	and	Hiç	ghes	t C	ompensated Employee	s (continued)			
The subtotal state of the compensation from the compensation of th					,								(F)	
Double   December		Name and title	Average	(do					nno.	Reportable	Reportable	E:		ed
Subtotal				box	, unle:	ss per	son i	s both	n an	· ·	•	ar		of
1b Subtotal				_	l ai	lu a ui	recto	171145				000		tion
1b Subtotal			, ,	direct				-			•	1	•	
1b Subtotal			related	tee or	ustee			ensate		_	(,,,			
1b Subtotal			"	al trus	ınal tri		loyee	id woo						
1b Subtotal			l .	dividu	stituti	ficer	y emp	ghest	rmer			org	anizati	ons
c Total from continuation sheets to Part VII, Section A			11110)	Ē	=	ō	Ke	Ξ5	요					
c Total from continuation sheets to Part VII, Section A														
c Total from continuation sheets to Part VII, Section A														
c Total from continuation sheets to Part VII, Section A														
c Total from continuation sheets to Part VII, Section A														
c Total from continuation sheets to Part VII, Section A														
c Total from continuation sheets to Part VII, Section A														
c Total from continuation sheets to Part VII, Section A														
c Total from continuation sheets to Part VII, Section A														
c Total from continuation sheets to Part VII, Section A														
c Total from continuation sheets to Part VII, Section A														
c Total from continuation sheets to Part VII, Section A														
c Total from continuation sheets to Part VII, Section A														
c Total from continuation sheets to Part VII, Section A														
c Total from continuation sheets to Part VII, Section A														
c Total from continuation sheets to Part VII, Section A														
c Total from continuation sheets to Part VII, Section A										125 021	06 000	<u> </u>	<u> </u>	
d Total (add lines 1b and 1c)													6,/	
Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization  Types No  Jid the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual  For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual  Jid any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person  Section B. Independent Contractors  Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.  (A)  Name and business address  NONE  Description of services  Total number of independent contractors (including but not limited to those listed above) who received more than												2	6 7	
compensation from the organization    Yes   No													0,1	<del>50.</del>
Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual  4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual  5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person  5 X  Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.  (A)  Name and business address  NONE  Description of services  Compensation  Compensation  Total number of independent contractors (including but not limited to those listed above) who received more than	_		ot illilitod to til	000	iioto	a ab	010	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	010	ociveα more than φτου,	ооо отторогавле			1
line 1a? If "Yes," complete Schedule J for such individual  4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual  5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person  5 X  Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.  (A)  (B)  (B)  (C)  Compensation  Compensation  Total number of independent contractors (including but not limited to those listed above) who received more than		,											Yes	No
For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	3	Did the organization list any former officer,	director, truste	эө, k	еу е	mple	oye	e, or	hig	hest compensated empl	oyee on			
and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual  5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person  5 X  Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.  (A)  Name and business address  NONE  Description of services  Compensation  Total number of independent contractors (including but not limited to those listed above) who received more than		line 1a? If "Yes," complete Schedule J for se	uch individual									3		Х
Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes " complete Schedule J for such person  Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.  (A)  Name and business address NONE  Description of services  Compensation  Total number of independent contractors (including but not limited to those listed above) who received more than	4	For any individual listed on line 1a, is the su	m of reportabl	e co	mpe	ensat	tion	and	oth	ner compensation from t	ne organization			
rendered to the organization? If "Yes." complete Schedule J for such person  Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.  (A) (B) (C) Name and business address NONE Description of services Compensation  Total number of independent contractors (including but not limited to those listed above) who received more than					-							4		X
Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.  (A)  (B)  (C)  Compensation  NONE  Description of services  Total number of independent contractors (including but not limited to those listed above) who received more than	5									•		<u> </u>		v
1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.  (A)  (B)  (C)  Compensation  Compensation  Total number of independent contractors (including but not limited to those listed above) who received more than	Sec		plete Schedule	Jfo	or st	ich r	ers	on .				5		Δ
the organization. Report compensation for the calendar year ending with or within the organization's tax year.  (A)  (B)  (C)  Compensation  Compensation  Compensation  Total number of independent contractors (including but not limited to those listed above) who received more than		<u> </u>	mnensated ind	ene	nder	nt co	ntra	acto	rs th	nat received more than \$	100 000 of compens	ation fr	om.	
(A) Name and business address NONE  Description of services  Compensation  2 Total number of independent contractors (including but not limited to those listed above) who received more than	•	· · · · · · · · · · · · · · · · · · ·	•	•							•	201111	0111	
Name and business address NONE Description of services Compensation  2 Total number of independent contractors (including but not limited to those listed above) who received more than			y			.5						(0	D)	
· · · · · · · · · · · · · · · · · · ·		Name and business	address	N	INC	3				Description of s	ervices			n
· · · · · · · · · · · · · · · · · · ·														
· · · · · · · · · · · · · · · · · · ·									_					
· · · · · · · · · · · · · · · · · · ·														
· · · · · · · · · · · · · · · · · · ·									$\dashv$					
· · · · · · · · · · · · · · · · · · ·														
· · · · · · · · · · · · · · · · · · ·									$\dashv$					
· · · · · · · · · · · · · · · · · · ·														
· · · · · · · · · · · · · · · · · · ·									$\exists$					
· · · · · · · · · · · · · · · · · · ·														
	2	•	_	ot lin	nited	to t	_	_	ted	above) who received mo	ore than			

032008 12-23-20

Form **990** (2020)

			Check if Schedule O contains a response	or note to any lir	ne in this Part VIII			
			Chicari Conculie C Contains a respons	or moto to any m	(A) Total revenue	(B) Related or exempt function revenue	(C)	(D) Revenue excluded from tax under sections 512 - 514
nts nts	1	а	Federated campaigns 1a					
Contributions, Gifts, Grants and Other Similar Amounts			Membership dues 1b					
ts, (			Fundraising events 1c	72,450.	_			
흝			Related organizations 1d	324,286.	_			
Sins,			` ` '	324,200.	_			
ig ig		•	All other contributions, gifts, grants, and similar amounts not included above 1f	163,067.				
흡함		a	Noncash contributions included in lines 1a-1f	103/00/				
Spa		_	Total. Add lines 1a-1f	<b>&gt;</b>	8,559,803.			
				Business Code				
ę,	2	а						
e či		b						
Seru		С						
ra Sev		d						
Program Service Revenue		е						
			All other program service revenue					
	3	g	Total. Add lines 2a-2f  Investment income (including dividends, interesting)					
	3		other similar amounts)		3,870.			3,870.
	4		Income from investment of tax-exempt bond p		5,0.00			0,0.00
	5		Royalties					
			(i) Real	(ii) Personal				
	6	а	Gross rents 6a					
		b	Less: rental expenses 6b					
			Rental income or (loss) 6c	<u> </u>				
			Net rental income or (loss)					
	7	а	Gross amount from sales of (i) Securities	(ii) Other	_			
		h	assets other than inventory Less: cost or other basis		_			
<u>o</u>		D	and sales expenses					
Revenue		С	Gain or (loss) 7c					
ě		d	Net gain or (loss)	<b>&gt;</b>				
Other			Gross income from fundraising events (not including \$ 72,450. of					
			contributions reported on line 1c). See					
			Part IV, line 18 8a					
			Less: direct expenses 8b	5,966.	00 104			00 104
			Net income or (loss) from fundraising events	<u> </u>	28,124.			28,124.
	9	а	Gross income from gaming activities. See Part IV, line 19 9a					
		h	Part IV, line 19 9a Less: direct expenses 9b	+				
			Net income or (loss) from gaming activities	<u> </u>				
			Gross sales of inventory, less returns					
			and allowances 10a	a				
		b	Less: cost of goods sold10k	o				
		С	Net income or (loss) from sales of inventory	<u> </u>				
<u>s</u>			MIGGELL ANDOUG THOMS	Business Code	12 005	12 005		
eou	11		MISCELLANEOUS INCOME	900099	13,095.	13,095.		
scellaned Revenue		b						
Miscellaneous Revenue		q	All other revenue					
Σ			Total. Add lines 11a-11d	<b>&gt;</b>	13,095.			
	12		Total revenue. See instructions		8,604,892.	13,095.	0.	31,994.

Pa	rt IX   Statement of Functional Expense	es			
Sect	ion 501(c)(3) and 501(c)(4) organizations must comp	lete all columns. All othe	r organizations must con	nplete column (A).	
	Check if Schedule O contains a respons				
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	125 021	111 554	00 501	2 566
	trustees, and key employees	135,931.	111,574.	20,591.	3,766.
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
_	persons described in section 4958(c)(3)(B)	1 410 460	1 157 730	212 CEE	20 075
7	Other salaries and wages	1,410,462.	1,157,732.	213,655.	39,075.
8	Pension plan accruals and contributions (include	26 000	אר אבר	E 600	1 005
	section 401(k) and 403(b) employer contributions)	36,982.	30,355.	5,602.	1,025.
9	Other employee benefits	267,106.	219,245.	40,461.	7,400. 3,271.
10	Payroll taxes	118,077.	96,920.	17,886.	3,4/1.
11	Fees for services (nonemployees):				
a					
b	Legal	26 004		26,004.	
С.		26,004. 15,750.	15,750.	20,004.	
d	Lobbying	15,750.	15,750.		
e	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25,	48,448.	207.	45,518.	2 722
40	column (A) amount, list line 11g expenses on Sch O.)	40,440.	207.	43,310.	2,723.
12	Advertising and promotion	12,211.	11,777.	434.	
13	Office expenses	86,169.	75,400.	10,573.	196.
14	Information technology	00,103.	75,400.	10,373.	170.
15	Royalties	191,302.	187,806.	3,496.	
16 17	Occupancy	171,3020	107,000	3,4501	
18	Payments of travel or entertainment expenses				
10	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	16,198.	15,062.	1,069.	67.
23	Insurance	26,875.	22,774.	4,021.	80.
24	Other expenses. Itemize expenses not covered	==,,	,,	=, -=	
	above (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.)				
а	CLIENT ASSISTANCE	5,718,766.	5,715,331.	3,435.	
b	PROGRAM	244,629.	241,439.	2,227.	963.
С	SUBCONTRACTS	86,425.	30,000.	56,425.	
d		-	-	-	
е	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	8,441,335.	7,931,372.	451,397.	58,566.
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				
					Earm <b>990</b> (202

<u>Par</u>	rt X	Balance Sheet					
		Check if Schedule O contains a response or	note to a	ny line in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			1,031,516.	1	867,815
	2	Savings and temporary cash investments		2			
	3	Pledges and grants receivable, net			665,802.	3	986,090
	4	Accounts receivable, net				4	
	5	Loans and other receivables from any curren					
		trustee, key employee, creator or founder, su	ubstantial	contributor, or 35%			
		controlled entity or family member of any of t	these per	sons		5	
	6	Loans and other receivables from other disqu	ualified p	ersons (as defined			
		under section 4958(f)(1)), and persons descri	bed in se	ction 4958(c)(3)(B)		6	
<u>s</u>	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
٤	9	B			165,309.	9	31,581
	10a	Land, buildings, and equipment: cost or other	ər				
		basis. Complete Part VI of Schedule D	10a				
	b	Less: accumulated depreciation	10b	67,422.	4,278.	10c	88,641
	11	Investments - publicly traded securities				11	
	12	Investments - other securities. See Part IV, Iir	ne 11		477,268.	12	496,634
	13	Investments - program-related. See Part IV, li	ine 11			13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11			2,250.	15	2,250
	16	Total assets. Add lines 1 through 15 (must e			2,346,423.	16	2,473,011
	17	Accounts payable and accrued expenses			197,003.	17	212,939
	18	Grants payable	57,956.	18			
	19	Deferred revenue			646,525.	19	636,080
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Comple	ete Part I\	of Schedule D		21	
ွှ	22	Loans and other payables to any current or fe	ormer off	cer, director,			
Ĭ		trustee, key employee, creator or founder, su	ubstantial	contributor, or 35%			
Liabilities		controlled entity or family member of any of t	these per	sons		22	
-	23	Secured mortgages and notes payable to un	related th	ird parties		23	
	24	Unsecured notes and loans payable to unrela		•		24	
	25	Other liabilities (including federal income tax,					
		parties, and other liabilities not included on li	ines 17-2	l). Complete Part X			
		of Schedule D				25	242 242
	26	Total liabilities. Add lines 17 through 25			901,484.	26	849,019
,		Organizations that follow FASB ASC 958, or	check he	re ▶ X			
Če		and complete lines 27, 28, 32, and 33.			1 222 426		1 564 050
lan	27	Net assets without donor restrictions			1,393,496.	27	1,564,870
20	28	Net assets with donor restrictions			51,443.	28	59,122
oun n		Organizations that do not follow FASB AS6	C 958, cl	eck here 🕨 🔙			
Ī		and complete lines 29 through 33.					
S	29	Capital stock or trust principal, or current fur				29	
se	30	Paid-in or capital surplus, or land, building, or				30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated		F	4 444 225	31	4 400 000
Š	32	Total net assets or fund balances			1,444,939.	32	1,623,992
	33	Total liabilities and net assets/fund balances			2,346,423.	33	2,473,011

Pa	rt XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					
1	Total revenue (must equal Part VIII, column (A), line 12)	1	8,60			
2	Total expenses (must equal Part IX, column (A), line 25)	2	8,44			
3	Revenue less expenses. Subtract line 2 from line 1	3			<u>57.</u>	
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	1,44			
5	Net unrealized gains (losses) on investments	5	1	5,4	96.	
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.	
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,					
	column (B))	10	1,62	3,9	92.	
Pa	rt XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII				X	
				Yes	No	
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Ο.				
2a	2a Were the organization's financial statements compiled or reviewed by an independent accountant?					
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a				
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?		2b	Х		
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,				
	consolidated basis, or both:					
	Separate basis X Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,				
	review, or compilation of its financial statements and selection of an independent accountant?					
	If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.					
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin	gle Audit				
	Act and OMB Circular A-133?		3a	Х		
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required					
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		. 3b	Х		
			Form	990	(2020)	

032012 12-23-20

### **SCHEDULE A**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization Employer identification number \*\*-\*\*\*4883 ADVANCING CONNECTICUT TOGETHER Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 1 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed in your governing document? (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other (described on lines 1-10 organization support (see instructions) support (see instructions) above (see instructions))

Total

# Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support	,,		,			
Cale	ndar year (or fiscal year beginning in)	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	4802791.	5118247.	5236592.	6438100.	8559803.	30155533.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge			_			
4	Total. Add lines 1 through 3	4802791.	5118247.	5236592.	6438100.	8559803.	30155533.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						00455500
	Public support. Subtract line 5 from line 4.						30155533.
	ction B. Total Support						
	ndar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
	Amounts from line 4	4802791.	5118247.	5236592.	6438100.	8559803.	30155533.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,	9,547.	5,207.	10,345.	7,827.	3,870.	36,796.
_	and income from similar sources	9,347.	5,207.	10,345.	1,041.	3,070.	30,730.
9	Net income from unrelated business						
	activities, whether or not the						
10	business is regularly carried on Other income. Do not include gain						
10	or loss from the sale of capital						
11	Total support. Add lines 7 through 10						30192329.
	Gross receipts from related activities,	etc. (see instructio	nns)			12	<del>p 0 2 3 2 3 2 3 1</del>
	<b>First 5 years.</b> If the Form 990 is for th	•	,				
	organization, check this box and <b>stor</b>		, , ,	,		( / ( /	
Sec	ction C. Computation of Publi						
	Public support percentage for 2020 (li			olumn (f))		14	99.88 %
	Public support percentage from 2019					15	99.86 %
	33 1/3% support test - 2020. If the c					ore, check this bo	
	stop here. The organization qualifies	=					
b	33 1/3% support test - 2019. If the c						
	and stop here. The organization qual	ifies as a publicly s	upported organiza	ition			
17a	10% -facts-and-circumstances test						
	and if the organization meets the facts	s-and-circumstance	es test, check this	box and stop her	r <b>e.</b> Explain in Part	VI how the organi	zation
	meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization						
b	10% -facts-and-circumstances test	- <b>2019.</b> If the org	anization did not c	heck a box on line	13, 16a, 16b, or 1	7a, and line 15 is	10% or
	more, and if the organization meets th	ne facts-and-circum	istances test, chec	ck this box and st	op here. Explain ir	n Part VI how the	
	organization meets the facts-and-circu	ımstances test. Th	e organization qua	alifies as a publicly	supported organiz	ation	
18	Private foundation. If the organization	n did not check a l	oox on line 13, 16a	a, 16b, 17a, or 17b	, check this box ar	nd see instruction:	s <b>&gt;</b>

Schedule A (Form 990 or 990-EZ) 2020

## Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	, ,	,				
Cale	ndar year (or fiscal year beginning in)	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
	Gifts, grants, contributions, and						
	membership fees received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus- iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and						
	3 received from disqualified persons Amounts included on lines 2 and 3 received						
•	from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
(	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
Se	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in) 🕨	<b>(a)</b> 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9	Amounts from line 6						
10	dross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
k	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975						
,	Add lines 10a and 10b						
	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First 5 years. If the Form 990 is for the	e organization's fi	rst, second, third,	fourth, or fifth tax	year as a section 5	i01(c)(3) organizatio	on,
							<b>&gt;</b>
<u>Se</u>	ction C. Computation of Publi	c Support Per	centage				
15	Public support percentage for 2020 (li	ne 8, column (f), d	livided by line 13, o	olumn (f))		15	%
16	Public support percentage from 2019	Schedule A, Part	III, line 15			16	%
Se	ction D. Computation of Inves	tment Income	e Percentage				
17	Investment income percentage for 20	<b>20</b> (line 10c, colur	mn (f), divided by li	ne 13, column (f))		17	%
18	Investment income percentage from 2019 Schedule A, Part III, line 17						
19a	a 33 1/3% support tests - 2020. If the	organization did r	not check the box	on line 14, and line	15 is more than 3	33 1/3%, and line 1	7 is not
	more than 33 1/3%, check this box ar	d <b>stop here.</b> The	organization quali	fies as a publicly s	upported organiza	tion	▶□
k	33 1/3% support tests - 2019. If the	-					
	line 18 is not more than 33 1/3%, che	ck this box and <b>st</b>	t <b>op here.</b> The orga	nization qualifies a	as a publicly suppo	orted organization	▶□
20	Private foundation If the organization	n did not chock a	box on line 14, 19	a or 10h chock th	ie hay and ean inc	tructione	<b>▶</b>   ]

Ves No

## Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

## Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," *and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

1	
2	
3a	
3b	
3с	
4a	
4b	
4c	
5a	
5b	
5c	
6	
7	
8	
9a	
9b	
9c	
- 50	
10a	
10b	

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard

1

2

3

<u>4</u> 5

Schedule A	Form 990	or 990-EZ	2020

Current Year

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

Section C - Distributable Amount

Enter greater of line 2 or line 3.

instructions)

Income tax imposed in prior year

Enter 0.85 of line 1.

5

1 Adjusted net income for prior year (from Section A, line 8, column A)

Minimum asset amount for prior year (from Section B, line 8, column A)

Distributable Amount. Subtract line 5 from line 4, unless subject to

emergency temporary reduction (see instructions)

Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2020	(iii) Distributable Amount for 2020
1	Distributable amount for 2020 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2020 (reason-			
	able cause required - explain in Part VI). See instructions.			
_3_	Excess distributions carryover, if any, to 2020			
a	From 2015			
b	From 2016			
с	From 2017			
d	From 2018			
е	From 2019			
f	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
<u>h</u>	Applied to 2020 distributable amount			
i_	Carryover from 2015 not applied (see instructions)			
<u>j</u>	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2020 from Section D,			
	line 7: \$			
a	Applied to underdistributions of prior years			
b	Applied to 2020 distributable amount			
с	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2020, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2020. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2021. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
а	Excess from 2016			
b	Excess from 2017			
С	Excess from 2018			
d	Excess from 2019			
е	Excess from 2020			

Schedule A (Form 990 or 990-EZ) 2020

## Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

INC.

OMB No. 1545-0047

**2020** 

Name of the organization

ADVANCING CONNECTICUT TOGETHER

**Employer identification number** 

\*\*-\*\*\*4883

Organization type (check one): Filers of: Section: X 501(c)( 3) (enter number) organization Form 990 or 990-FZ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \_\_\_\_\_\_ \$ Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF),

but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)

Name of organization

Employer identification number

ADVANCING CONNECTICUT TOGETHER, INC.

\*\*-\*\*\*4883

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	al space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES  200 INDEPENDENCE AVE SW  WASHINGTON, DC 20201	\$897,768.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT  451 7TH STREET SW  WASHINGTON, DC 20410	\$5,460,517.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	STATE OF CT DEPARTMENT OF PUBLIC HEALTH  410 CAPITOL AVENUE  HARTFORD, CT 06134	\$1,009,649.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	STATE OF CT DEPARTMENT OF HOUSING  505 HUDSON STREET  HARTFORD, CT 06106	\$ 941,830.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for

Name of organization Employer identification number

# ADVANCING CONNECTICUT TOGETHER, INC.

\*\*-\*\*\*4883

Part II	Noncash Property (see instructions). Use duplicate copies of Part	t II if additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received

Name of organization **Employer identification number** \*\*-\*\*\*4883 ADVANCING CONNECTICUT TOGETHER Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

### **SCHEDULE C**

(Form 990 or 990-EZ)

# **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

2020 Open to Public

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

reasury rvice Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of org	anization	ions. Complete Fart III.		Emp	loyer identification number
		NG CONNECTICUT T			**-***4883
Part I-A	Complete if the org	anization is exempt und	er section 501(c)	or is a section 527 or	ganization.
2 Politica	I campaign activity expendit	ation's direct and indirect politic ures gn activities		<b>&gt;</b> \$	s
Part I-B	Complete if the org	anization is exempt und	er section 501(c)(	3).	
$\overline{}$		incurred by the organization und		-	
2 Enter th	ne amount of any excise tax	incurred by organization manag	ers under section 4955	<b>▶</b> \$	j
3 If the or	ganization incurred a sectio	n 4955 tax, did it file Form 4720	for this year?		Yes No
<b>4a</b> Was a d	correction made?				Yes No
1	describe in Part IV.				1/01
Part I-C		anization is exempt und			
	, ,	I by the filing organization for se ization's funds contributed to ot	•		·
	0 0		9		•
		. Add lines 1 and 2. Enter here a			
	•	. Add lines 1 and 2. Enter here t	· · · · · · · · · · · · · · · · · · ·		
		1120-POL for this year?			
made p contribi	ayments. For each organiza utions received that were pro	nployer identification number (El tion listed, enter the amount pai omptly and directly delivered to additional space is needed, prov	d from the filing organiz a separate political orga	zation's funds. Also enter the anization, such as a separat	e amount of political
	<b>(a)</b> Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization.  If none, enter -0

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2020

LHA

032041 12-02-20

Schedule C (Form 990 or 990-EZ) 2020 ADVA	NCING C	ONNECTICUT	TOGETHER, IN	C. **-	***4883 Page 2
Part II-A   Complete if the organizat	ion is exen	npt under sectio	n 501(c)(3) and file	d Form 5768 (el	ection under
section 501(h)).					
A Check ► if the filing organization below	ongs to an affil	liated group (and list i	n Part IV each affiliated (	group member's nan	ne, address, EIN,
expenses, and share of exc	ess lobbying e	expenditures).			
B Check ▶ if the filing organization che	cked box A ar	nd "limited control" pro	ovisions apply.		
Limits on Lo (The term "expenditures"	bbying Exper means amou		)	<b>(a)</b> Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influence pu	ıblic opinion (d	grassroots lobbying)			
<b>b</b> Total lobbying expenditures to influence a		,			
c Total lobbying expenditures (add lines 1a a	-				
	•		Г		
e Total exempt purpose expenditures (add lii					
f Lobbying nontaxable amount. Enter the an		,	h columns		
		bying nontaxable am			
If the amount on line 1e, column (a) or (b) is:					
Not over \$500,000		the amount on line 1e			
Over \$500,000 but not over \$1,000,000		00 plus 15% of the exc			
Over \$1,000,000 but not over \$1,500,000		00 plus 10% of the exc			
Over \$1,500,000 but not over \$17,000,000	<u> </u>	00 plus 5% of the exce	ess over \$1,500,000.		
Over \$17,000,000	\$1,000,0	000.			
	(1) 40				
g Grassroots nontaxable amount (enter 25%	,				
h Subtract line 1g from line 1a. If zero or less	,				
i Subtract line 1f from line 1c. If zero or less,			_		
j If there is an amount other than zero on eit	her line 1h or l	line 1i, did the organiz	ation file Form 4/20		
reporting section 4911 tax for this year?					Yes No
(Some organizations that mad	e a section 50	eraging Period Under 01(h) election do not ate instructions for li	have to complete all of	f the five columns b	elow.
Lo	bbying Exper	nditures During 4-Ye	ar Averaging Period		
Calendar year (or fiscal year beginning in)	a) 2017	<b>(b)</b> 2018	<b>(c)</b> 2019	<b>(d)</b> 2020	(e) Total
2a Lobbying nontaxable amount					
<b>b</b> Lobbying ceiling amount					
(150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount					
(150% of line 2d, column (e))					
(1.0070 51.1110 25, 50101111 (0))					
f Grassroots lobbying expenditures					

Schedule C (Form 990 or 990-EZ) 2020

# Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description	n (a)		(b)
obbying activity.		No	Amount
During the year, did the filing organization attempt to influence foreign, national, state, or			
local legislation, including any attempt to influence public opinion on a legislative matter			
or referendum, through the use of:			
a Volunteers?		X	
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	X		
c Media advertisements?		X	
d Mailings to members, legislators, or the public?		Х	
e Publications, or published or broadcast statements?		X	
f Grants to other organizations for lobbying purposes?		X	45 550
g Direct contact with legislators, their staffs, government officials, or a legislative body?			15,750
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?	X	77	
i Other activities?		X	15 750
j Total. Add lines 1c through 1i		v	15,750
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		Х	
<b>b</b> If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?	 ion 501(c)(:	5) or sec	tion
501(c)(6).		<i>5</i> ,, 0. 000	
00.(0)(0).			Yes No
Were substantially all (90% or more) dues received nondeductible by members?		1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?		2	
	the prior year	<b>2</b>	tion
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered	the prior year	2 ? 3 5), or sec	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."	the prior year ion 501(c)(i d "No" OR	2 3 5), or sec (b) Part I	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members	the prior year ion 501(c)(i d "No" OR	2 3 5), or sec (b) Part I	
<ul> <li>Did the organization make only in-house lobbying expenditures of \$2,000 or less?</li> <li>Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."</li> <li>Dues, assessments and similar amounts from members</li> <li>Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures)</li> </ul>	the prior year ion 501(c)(i d "No" OR	2 3 5), or sec (b) Part I	
<ul> <li>Did the organization make only in-house lobbying expenditures of \$2,000 or less?</li> <li>Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B</li> <li>Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."</li> <li>Dues, assessments and similar amounts from members</li> <li>Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of pole expenses for which the section 527(f) tax was paid).</li> </ul>	the prior year ion 501(c)(i d "No" OR itical	2 3 5), or sec (b) Part I	
<ul> <li>Did the organization make only in-house lobbying expenditures of \$2,000 or less?</li> <li>Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."</li> <li>Dues, assessments and similar amounts from members</li> <li>Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of pol expenses for which the section 527(f) tax was paid).</li> <li>Current year</li> </ul>	the prior year ion 501(c)(i d "No" OR itical	2 3 5), or sec (b) Part I	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of pol expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year	the prior year ion 501(c)( d "No" OR itical	2 3 5), or sec (b) Part I	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of pol expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total	the prior year ion 501(c)(i d "No" OR itical	2 3 5), or sec (b) Part I	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of pol expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total	the prior year ion 501(c)(i d "No" OR itical	2 3 5), or sec (b) Part I	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of polexpenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	the prior year ion 501(c)(i d "No" OR itical	2 3 5), or sec (b) Part I	
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of pol expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the expenses for the section 162 (e) dues	the prior year ion 501(c)(i d "No" OR itical	2 3 5), or sec (b) Part I	
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of polexpenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the educes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and	the prior year ion 501(c)(i d "No" OR itical	2 3 5), or sec (b) Part I 2a 2b 2c 3	
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of polexpenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year?	the prior year ion 501(c)(i d "No" OR itical	2 3 5), or sec (b) Part I 2a 2b 2c 3	
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of polexpenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year?  Taxable amount of lobbying and political expenditures (See instructions)	the prior year ion 501(c)(i d "No" OR itical  xcess political	2 3 5), or sec (b) Part I 2a 2b 2c 3 4 5	II-A, line 3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of polexpenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year?  Taxable amount of lobbying and political expenditures (See instructions)  Port IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated gronstructions); and Part II-B, line 1. Also, complete this part for any additional information.	the prior year ion 501(c)(i d "No" OR itical  xcess political	2 3 5), or sec (b) Part I 2a 2b 2c 3 4 5	II-A, line 3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of polexpenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year?  Taxable amount of lobbying and political expenditures (See instructions)  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated ground in the provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated ground in the provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated ground in the provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated ground in the provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated ground in the provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated ground in the provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated ground in the provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated ground in the provide the description and the	the prior year ion 501(c)(i d "No" OR itical  xcess political	2 3 5), or sec (b) Part I 2a 2b 2c 3 4 5	II-A, line 3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of polexpenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year?  Taxable amount of lobbying and political expenditures (See instructions)  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated grounstructions); and Part II-B, line 1. Also, complete this part for any additional information.  PART II-B, LINE 1, LOBBYING ACTIVITIES:	the prior year ion 501(c)(i d "No" OR itical  xcess   political	2 3 5), or sec (b) Part I 2a 2b 2c 3 A, lines 1 at	II-A, line 3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of polexpenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year?  Taxable amount of lobbying and political expenditures (See instructions)  Port IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated gronstructions); and Part II-B, line 1. Also, complete this part for any additional information.	the prior year ion 501(c)(i d "No" OR itical  xcess   political	2 3 5), or sec (b) Part I 2a 2b 2c 3 A, lines 1 at	II-A, line 3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of polexpenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year?  Taxable amount of lobbying and political expenditures (See instructions)  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated grounstructions); and Part II-B, line 1. Also, complete this part for any additional information.  PART II-B, LINE 1, LOBBYING ACTIVITIES:	the prior year ion 501(c)(i d "No" OR itical  xcess political  up list); Part II-	2 3 3 5), or sec (b) Part I 2a 2b 2c 3 4 5 5 A, lines 1 at FOR	II-A, line 3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of polexpenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues desthe organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year?  Taxable amount of lobbying and political expenditures (See instructions)  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated gromstructions); and Part II-B, line 1. Also, complete this part for any additional information.  PART II-B, LINE 1G, LOBBYING ACTIVITIES:  PART II-B, LINE 1G, LOBBYING EXPENSES INCURRED TO ADVAINCEASED PUBLIC FUNDING THAT WILL SUPPORT AIDS HOUST	the prior year ion 501(c)(i d "No" OR itical  xcess political  up list); Part II-	2 3 3 5), or sec (b) Part I 2a 2b 2c 3 4 5 5 A, lines 1 at FOR	II-A, line 3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of polexpenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year?  Taxable amount of lobbying and political expenditures (See instructions)  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated grounstructions); and Part II-B, LINE 1, LOBBYING ACTIVITIES:  PART II-B, LINE 16, LOBBYING EXPENSES INCURRED TO ADVARANT II-B, LINE 17, LOBBYING EXPENSES INCURRED TO ADVARANT II-B, LINE 16, LOBBYING EXPENSES INCURRED TO ADVARANT II-B, LINE 17, LOBBYING	the prior year ion 501(c)(i d "No" OR itical  xcess political  up list); Part II-	2 3 3 5), or sec (b) Part I 2a 2b 2c 3 4 5 5 A, lines 1 at FOR	II-A, line 3, is

Schedule C (Form 990 or 990-EZ) 2020

## SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

# Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

►Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization **Employer identification number** \*\*-\*\*\*4883 ADVANCING CONNECTICUT TOGETHER Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the Part I organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year 1 2 Aggregate value of contributions to (during year) 3 Aggregate value of grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last Held at the End of the Tax Year Total number of conservation easements 2a Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of No violations, and enforcement of the conservation easements it holds? 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III | Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1 Assets included in Form 990, Part X

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2020

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization

bv: (i) Unrelated organizations (ii) Related organizations

Describe in Part XIII the intended uses of the organization's endowment funds

Dart VI	Land	Ruildings	and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
<b>b</b> Buildings				
c Leasehold improvements				
<b>d</b> Equipment		156,063.	67,422.	88,641.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equa	88,641.			

Schedule D (Form 990) 2020

h

Schedule D (Form 990) 2020 ADVANCING CO Part VII Investments - Other Securities.	ONNECTICUT TOG	ETHER, INC.	**-***4883 Page 3
Complete if the organization answered "Yes" of	on Form 990 Part IV line 1	1h See Form 900 Part X line 12	
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost of	or end-of-year market value
(1) Financial derivatives	. ,	. ,	,
(2) Closely held equity interests			
(3) Other			
(A) MARKETABLE SECURITIES	496,634.	END-OF-YEAR MARK	ET VALUE
(B)			
(C)			
(D)			
<u>(E)</u>			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)	496,634.		
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes" of			
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost of	or end-of-year market value
<u>(1)</u>			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶ Part IX Other Assets.			
Complete if the organization answered "Yes" (		1d. See Form 990, Part X, line 15.	(h) Dook value
	Description		(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
<u>(6)</u>			
(7)			
(8) (9)			
	45)		
Total. (Column (b) must equal Form 990. Part X. col. (B) line  Part X Other Liabilities.		444.0 E 000 D 1V E	
Complete if the organization answered "Yes" of a) Description of liability	on Form 990, Part IV, line 1	1e or 11f. See Form 990, Part X, IIn	(b) Book value
			(b) DOOK VAIUE
(1) Federal income taxes			
(2)			
(3)			
(4)			
<u>(5)</u>			

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2020

(7) (8) (9)

Schedule D (Form 990) 2020

Schedule D (Form	n 990) 2020	ADVAN(	CING C	CONNECTICUT	TOGETHER,	INC.	**-***4883	Page <b>5</b>
Schedule D (Form	oplemental li	nformation <sub>(co</sub>	ontinued)					
		,	,					
DADM VII	c DADM V	TTT T TNID	4D.					
PART XII	& PART X	TIT LINE	4B:					
THIS AMOU	NT REPRE	SENTS FUN	IDRATS	ING EXPENS	ES INCLUDE	ON PART	VIII LINE	8B.
11110	11111111	DEI(ID I OI	DIGILLE	1110 1111 1110	11,020521	011 111111	<u> </u>	02,
RESPECTIV	ELY AND	EXCLUDED	ON PA	RT IX LINE	25.			

#### **SCHEDULE G**

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

➤ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization		Employer identification number
ADVANCING CONNE	CTICUT TOGETHER, INC.	**-**4883
Part I Fundraising Activities. Complete if the	organization answered "Yes" on Form 990, Part IV, line 1	7. Form 990-EZ filers are not
required to complete this part.		
1 Indicate whether the organization raised funds throug	h any of the following activities. Check all that apply.	
a Mail solicitations	e Solicitation of non-government grants	
<b>b</b> Internet and email solicitations	f Solicitation of government grants	
c Phone solicitations	g Special fundraising events	
d In-person solicitations		
O = Did the experiention have a written or and agreement		

key employees listed in Form 990, Pa  b If "Yes," list the 10 highest paid indivi- compensated at least \$5,000 by the com	rt VII) or entity in connection with production of the control of	ofessi	onal fu	undraising services?	Yes	
(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) fundr have con or con contribu	Did raiser ustody itrol of utions?	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Total			<b>•</b>			
3 List all states in which the organization or licensing.				or has been notified	it is exempt from re	gistration

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2020

032082 11-25-20

Sch	edule G (Form 990 or 990-EZ) 2020 ADVANCING CONNECTICUT TOGETHER, INC. **-*	***4883	Page 3
11	Does the organization conduct gaming activities with nonmembers?	Yes	No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed		
	to administer charitable gaming?	Yes	No
13	Indicate the percentage of gaming activity conducted in:		
		13a	%
	The organization's facility  An outside facility	13b	
	An outside facility	[ ISB ]	70
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:		
	Nama 🏲		
	Name		
	Addraga		
	Address		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	Yes	No
b	If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount		
	of gaming revenue retained by the third party  \$		
0	If "Yes," enter name and address of the third party:		
·	The root, officer frame and address of the time party.		
	Name		
	Address		
16	Gaming manager information:		
	Name		
	Gaming manager compensation > \$		
	Description of services provided		
	Description of services provided		
	Director/officer Employee Independent contractor		
	Mandatory distributions:		
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to		
	retain the state gaming license?	Yes	No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the		
_	organization's own exempt activities during the tax year > \$		
Pa	rt IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Pa	rt III, lines 9, 9	9b, 10b,
	15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.		

Schedule G	(Form 990 or 990-EZ)	ADVANCING	CONNECTICUT	TOGETHER,	INC.	**-***4883	Page 4
Part IV	(Form 990 or 990-EZ) <b>Supplemental Info</b>	mation (continued)					
	Supplemental inio	(continued)					
•							
-							
				·			
		<u> </u>					

### **SCHEDULE O**

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

► Attach to Form 990 or 990-E∠. ► Go to www.irs.gov/Form990 for the latest information. 2020 Open to Public Inspection

OMB No. 1545-0047

Name of the organization

ADVANCING CONNECTICUT TOGETHER, INC.

Employer identification number \*\*- \*\*\* 4883

ADVANCING CONNECTICOT TOGETHER, THE:
FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
SERVICES TO PEOPLE AFFECTED BY HIV/AIDS.
FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
AND SYNERGY FOR AND BETWEEN ITS SERVICES AND ADVOCACY INITIATIVES. THE
COLLECTIVE IMPACT OF THIS JOINT VENTURE STRENGTHENS AND BROADENS THE
RANGE OF SERVICES PROVIDED TO FAMILIES THROUGHOUT CONNECTICUT.
FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:
4,549 REFERRALS TO SUBSTANCE USE TREATMENT, STI SCREENING/TREATMENT,
HOUSING, AND MENTAL HEALTH SERVICES; TRAINED AND DISTRIBUTED OVERDOSE
PREVENTION KITS TO 496 INDIVIDUALS. THE COMMUNITY DISTRIBUTION CENTER
PROCESSED 522 ORDERS IN 2020, AND DISTRIBUTED OVER 7745,707 CONDOMS AND
12,120 PRINTED MATERIALS TO INDIVIDUALS, SCHOOLS, AND COMMUNITY
ORGANIZATIONS.
FORM 990, PART VI, SECTION B, LINE 11B:
PRIOR TO FILING, THE FORM 990 IS REVIEWED FIRST BY THE AUDIT COMMITTEE, WHO
THEN GIVES THEIR RECOMMENDATION TO THE BOARD OF DIRECTORS.
FORM 990, PART VI, SECTION B, LINE 12C:
THE ORGANIZATION REGULARLY AND CONSISTENTLY MONITORS AND ENFORCES
COMPLIANCE WITH THE CONFLICT OF INTEREST POLICY BY HAVING ALL STAFF,
VOLUNTEERS AND BOARD MEMBERS UPON HIRING APPOINTMENT OR ELECTION MAKE A

032211 11-20-20

THE ORGANIZATION

FULL, WRITTEN DISCLOSURE OF ANY INTEREST, RELATIONSHIPS, AND HOLDINGS THAT

COULD POTENTIALLY RESULT IN A CONFLICT OF INTEREST.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Name of the organization  ADVANCING CONNECTICUT TOGETHER, INC.	Employer identification number **-**4883
REQUIRES THIS DISCLOSURE TO BE UPDATED ANNUALLY OR EARLIER	IF APPROPRIATE.
THE ORGANIZATION ALSO REQUIRES IN THE COURSE OF MEETINGS A	ND ACTIVITIES ANY
PARTICIPANTS WILL DISCLOSE ANY INTEREST IN A TRANSACTION O	R DECISION. AFTER
DISCLOSURE SUCH INTERESTED PARTY WILL NOT BE ABLE TO PARTI	CIPATE IN
DISCUSSION OR VOTE ON THE POLICY OR TRANSACTION.	
FORM 990, PART VI, SECTION B, LINE 15:	
THE BOARD OF DIRECTORS DETERMINES COMPENSATION FOR THE ORG	ANIZATIONS CEO,
EXECUTIVE DIRECTOR AND TOP MANAGEMENT BASED ON PERFORMANCE	. THE BOARD ALSO
CONSIDER THE RANGE OF SALARY INCREASES GIVEN TO EMPLOYEES	AS WELL AS
SALARIES OF CEO'S OF OTHER, SIMILARLY-SIZED NONPROFITS. CO	MPENSATION FOR
THE ORGANIZATION'S OFFICERS OR KEY EMPLOYEES IS BASED ON J	OB PERFORMANCE
AND DETERMINED BY EXECUTIVE DIRECTOR.	
FORM 990, PART VI, SECTION C, LINE 19:	
THE ORGANIZATION MAKES GOVERNING DOCUMENTS, CONFLICT OF IN	TEREST POLICY
AVAILABLE TO THE PUBLIC IN HARD COPY UPON REQUEST AT THE O	RGANIZATION'S
OFFICE. IN ADDITION, INFORMATION AND FORM 990 ARE AVAILABLE	E ON GUIDESTAR.
PART XII, LINE 2C	
THE ORGANIZATION HAS NOT CHANGED ITS PROCESS FROM PRIOR YE	AR.

# SCHEDULE R (Form 990)

Name of the organization

Part I

Department of the Treasury Internal Revenue Service

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Related Organizations and Unrelated Partnerships

▶ Attach to Form 990.

Open to Public Inspection

2020

OMB No. 1545-0047

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

ADVANCING CONNECTICUT TOGETHER, INC.

Employer identification number \*\*-\*\* 44883

(g) Section 512(b)(13) controlled Š × entity? Direct controlling Yes Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year. Direct controlling entity End-of-year assets status (if section 501(c)(3)) <u>e</u> Public charity LINE 10 Total income **Exempt Code** 冟 section 501(C)(3) 冟 Legal domicile (state or Legal domicile (state or foreign country) foreign country) CONNECTICUT EDUCATION AND RESEARCH Primary activity Primary activity 9 SERVICES CONNECTICUT ASSOCIATION FOR HUMAN SERVICES INC. - 06-0653158, 110 BARTHOLOMEW AVENUE, Name, address, and EIN (if applicable) NO. 4020, HARTFORD, CT 06106-2251 Name, address, and EIN of related organization of disregarded entity Part II

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2020

Schedule R (Form 990) 2020 ADVANCING CONNECTICUT TOGETHER, INC.

\*\*-\*\*4883

Page 2

Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year. Part III

(k)	General or Percentage managing ownership									
(i)	eneral or anaging artner?	Yes No								
(1)	Box	K-1 (Form 1065) Y								
(1		٩								
(h)	Disproportionate allocations?	Yes								
(6)	Share of end-of-year									
(i)	Shai									
(e)	Predominant income (related, unrelated, excluded from tax under	sections 512-514)								
(p)	Direct controlling entity									
(c)	Legal domicile (state or	country)								
(q)	Primary activity									
(a)	Name, address, and EIN of related organization									

Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year. Part IV

j 1	ı		ì		ı		ì		ì	
(13) (13) olled ity?	å									
Section 512(b)(13) controlled entity?	Yes									
(h) Percentage ownership										
(g) Share of end-of-year										
(f) Share of total income										
(e) Type of entity (C corp, S corp,	(100)									
(d) Direct controlling entity										
(c) Legal domicile (state or foreign	country)									
(b) Primary activity										
(a) Name, address, and EIN of related organization										

Schedule R (Form 990) 2020

Page 3 \*\*-\*\*4883

Part V | Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

<b>Note:</b> Complete line 1 if any entity is listed in Parts II. III. or IV of this schedule.					Ves
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	s with one or more rel	ated organizations listed i	n Parts II:IV?		-
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity				1a	×
<b>b</b> Gift, grant, or capital contribution to related organization(s)				1b	×
<b>c</b> Gift, grant, or capital contribution from related organization(s)				<b>1</b>	×
				þ	×
e Loans or loan guarantees by related organization(s)				1e	×
f Dividends from related organization(s)				#	×
<b>g</b> Sale of assets to related organization(s)				19	×
Purchase of assets from related organiza				ŧ	×
				÷	×
j Lease of facilities, equipment, or other assets to related organization(s)				1j	×
				;	<b>Þ</b>
k Lease of facilities, equipment, or other assets from related organization(s)				¥	⊀
I Performance of services or membership or fundraising solicitations for related organization(s)	nization(s)			=	×
m Performance of services or membership or fundraising solicitations by related organization(s)	nization(s)			Ę	×
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	on(s)			-t	X
o Sharing of paid employees with related organization(s)				10	×
p Reimbursement paid to related organization(s) for expenses				1p	×
q Reimbursement paid by related organization(s) for expenses				19	X
r Other transfer of cash or property to related organization(s)				÷	×
(s)				1s	X
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds	ho must complete thi	s line, including covered r	elationships and transaction thresholds.		
<b>(a)</b> Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved	nvolved	
(1)					
(2)					
(3)					
(4)					
(5)					
032163 10-28-20			Schedu	Schedule R (Form 990) 2020	990) 202(

Page 4

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37. Schedule R (Form 990) 2020

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

<i>a</i> .	ı	Í	Í	1	1	l '	1	
(h)         (i)         (j)         (k)           Disproporitional propertional plantarions?         Code V-UBI pearal or percentage managing managing managing or Schedule K-1         peartner?         ownership ves hip           Yes   No         (Form 1065)         Yes   No         or         or								
Perco								
(j) eneral or anaging artner? es No								ļ .
(i) e V-UB t in box edule k n 1065								
Code mount of Schr (Forn								
opor- ate alions? O								
Disproprionate allocation								
a t								
(g) Share of end-of-year assets								
St enc								
s of M								
(f) Share of total income								
Are all partners sec. 501(c)(3) orgs.?								
e parti								
(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)								
(d) ninant d, unri from 1								
redon (relate Sluded sectio								
) omicile foreig try)								
(c) Legal domicile (state or foreign country)								
Le (sta								
>:								
<b>(b)</b> Primary activity								
(b) mary a								
7								
								<del>                                     </del>
(a) Name, address, and EIN of entity								
is, and								
(a) iddres of eni								
ame, ĉ								
ž								

Schedule R	(Form 990) 2020	ADVANCING	CONNECTICUT	TOGETHER,	INC.	**-***4883	Page 5
Part VII	(Form 990) 2020  Supplemental Infor	mation		•			· · · ·
	Provide additional informa		augstions on Schodule	D See instruction			
	Provide additional informa	ation for responses to	questions on Scriedule	H. See Instructions	5.		
-							
_							